

FIG 1

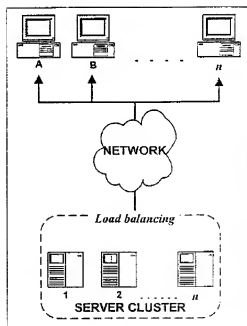


FIG 2

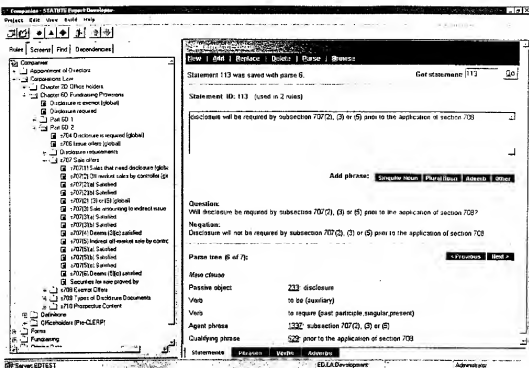


FIG 3

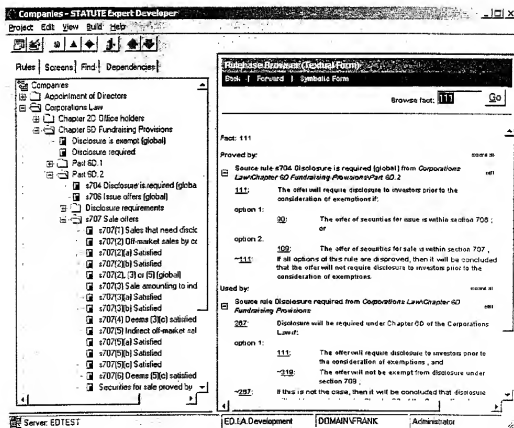


FIG 4

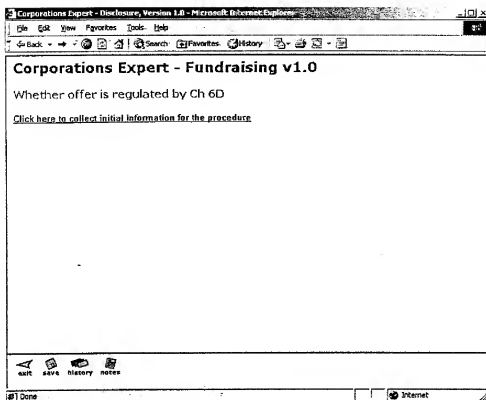


FIG 5

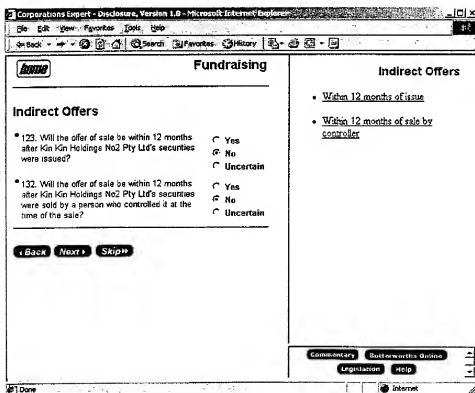


FIG 6

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## Fundraising

### Fundraising and Securities Details

\* p474. What will be the type of offer?

sole  
private

\* p475. What will be the type of securities?

shares  
debentures  
interests in a registered MIS  
rights or interests in the above  
options to acquire any of the above

\* 315. Will the securities offered be securities in Kin Kin Holdings No4 Pty Ltd?

☒ Yes  
☐ No

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### Type of securities

Type of securities  
Shares  
Debentures  
Further information

#### Type of securities

The type of securities will affect whether particular exemptions to the disclosure requirements can apply.

#### Shares

Shares are equity securities. A share confers certain rights upon the holder; it is a security issued by a company, representing part ownership in that company, which entitles the holder to participate in the distribution of the company's profits and, when the company is wound up, its surplus assets.

#### Debentures

Debentures are a type of loan or debt security. The term "debenture" is defined in

Commentary Buttonwords Online Help

Local intranet

FIG 7

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## Corporations Expert - Fundraising v1.0

Whether offer is regulated by Ch 6D

Outcome of Procedure

Disclosure will not be required under Chapter 6D of the Corporations Law.

Document Generation

Click here to generate a summary report of the Fundraising Procedure

exit save history notes

Done Internet

FIG 8

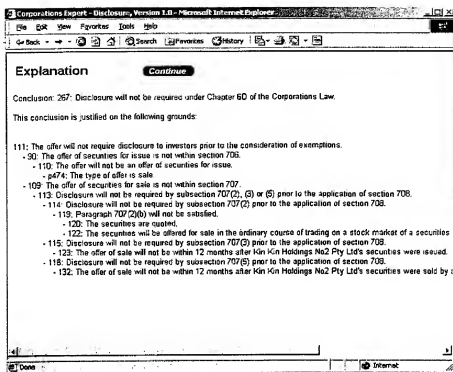


FIG 9

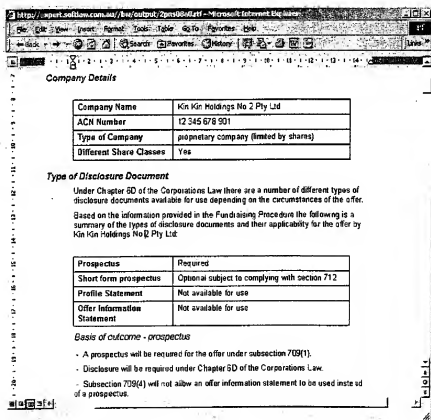


FIG 10

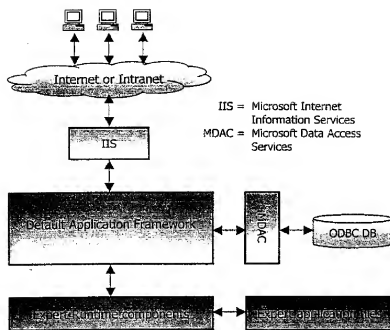


FIG 11

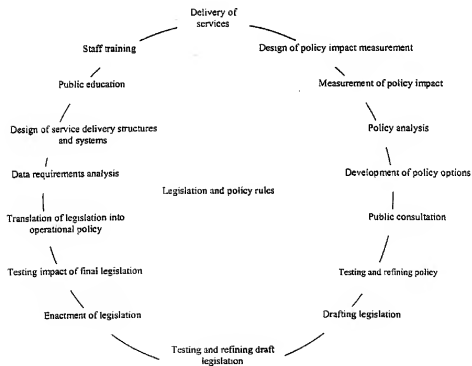


FIG 12